ANNEXURE 6

SEGMENTAL ANALYSIS AT 30 JUNE 2013

SEGMENTAL STATEMENT OF FINANCIAL POSITION

	2013			2012		
	Booysendal operations	Zondereinde operations	Total	Booysendal operations	Zondereinde operations	Total
	R000	R000	R000	R000	R000	R000
Non-current assets	**9 705 791**	**2 917 198**	**12 622 989**	6 980 800	2 850 413	9 831 213
Property, plant and equipment	**4 120 946**	**2 101 280**	**6 222 226**	2 581 075	2 017 614	4 598 689
Mining properties and mineral resources	**5 571 368**	**137 457**	**5 708 825**	4 391 069	146 064	4 537 133
Investment in associate and joint ventures	**–**	**495 498**	**495 498**	–	505 415	505 415
Unlisted investments	**–**	**6**	**6**	–	6	6
Land and township development	**–**	**15 553**	**15 553**	–	43 849	43 849
Long-term receivables	**–**	**87 400**	**87 400**	–	64 937	64 937
Investments held by Northam Platinum Restoration Trust Fund	**7 035**	**33 913**	**40 948**	4 459	31 230	35 689
Environmental Guarantee Investment	**6 442**	**35 965**	**42 407**	4 197	31 523	35 720
Buttonshope Conservancy Trust	**–**	**10 126**	**10 126**	–	9 775	9 775
Current assets	**212 761**	**1 521 914**	**1 734 675**	143 825	1 088 514	1 232 339
Inventories	**5 266**	**873 264**	**878 530**	–	811 183	811 183
Trade and other receivables	**205 631**	**342 289**	**547 920**	143 458	159 810	303 268
Cash and cash equivalents	**79**	**298 501**	**298 580**	56	104 924	104 980
South African Revenue Service	**1 785**	**7 860**	**9 645**	311	12 597	12 908
Mineral resources classified as held for sale	**–**	**–**	**–**	1 180 300	–	1 180 300
Total assets	**9 918 552**	**4 439 112**	**14 357 664**	8 304 925	3 938 927	12 243 852

	2013			2012		
	Booysendal operations	Zondereinde operations	Total	Booysendal operations	Zondereinde operations	Total
	R000	R000	R000	R000	R000	R000
Non-current liabilities	**48 736**	**1 949 090**	**1 997 826**	35 627	612 973	648 600
Deferred tax liability	**–**	**476 053**	**476 053**	–	504 628	504 628
Long-term provisions	**42 802**	**90 465**	**133 267**	35 627	75 491	111 118
Share-based payment liability	**5 934**	**85 008**	**90 942**	–	–	–
Long-term loans	**–**	**47 564**	**47 564**	–	32 854	32 854
Domestic medium-term notes	**–**	**1 250 000**	**1 250 000**	–	–	–
Current liabilities	**124 226**	**1 419 977**	**1 544 203**	33 424	1 148 581	1 182 005
Trade and other payables	**122 079**	**890 025**	**1 012 104**	33 424	947 785	981 209
South African Revenue Service	**–**	**156 963**	**156 963**	–	101 900	101 900
Short-term provision	**–**	**104 670**	**104 670**	–	96 466	96 466
Share-based payment liability	**2 147**	**14 518**	**16 665**	–	–	–
Current portion of long-term loans	**–**	**3 801**	**3 801**	–	2 430	2 430
Revolving credit facilities	**–**	**250 000**	**250 000**	–	–	–
Net assets	**9 745 590**	**1 070 045**	**10 815 635**	8 235 874	2 177 373	10 413 247

SEGMENTAL STATEMENT OF COMPREHENSIVE INCOME

	2013			2012		
	Booysendal operations	Zondereinde operations	Total	Booysendal operations	Zondereinde operations	Total
	R000	R000	R000	R000	R000	R000
Sales revenue	**–**	**4 420 977**	**4 420 977**	–	3 684 000	3 684 000
Cost of sales	**–**	**3 813 301**	**3 813 301**	–	3 345 311	3 345 311
Operating costs	**–**	**2 826 094**	**2 826 094**	–	2 632 926	2 632 926
Concentrates purchased	**–**	**657 540**	**657 540**	–	624 774	624 774
Refining and other costs	**–**	**161 591**	**161 591**	–	100 612	100 612
Depreciation and write-offs	**–**	**234 690**	**234 690**	–	190 287	190 287
Change in metal inventories	**–**	**(66 614)**	**(66 614)**	–	(203 288)	(203 288)
Operating profit	**–**	**607 676**	**607 676**	–	338 689	338 689
Share of earnings from associate	**–**	**13 783**	**13 783**	–	16 602	16 602
Investment revenue	**723**	**32 711**	**33 434**	286	53 665	53 951
Finance charges	**–**	**(17 946)**	**(17 946)**	–	–	–
Net sundry income	**2**	**60 106**	**60 108**	–	43 343	43 343
Profit before tax	**725**	**696 330**	**697 055**	286	452 299	452 585
Taxation	**(952)**	**170 006**	**169 054**	41	142 032	142 073
Profit for the year	**1 677**	**526 324**	**528 001**	245	310 267	310 512
Other comprehensive income						
– Share of other comprehensive income from associate	**–**	**(4 145)**	**(4 145)**	–	(9 868)	(9 868)
Total comprehensive income for the year	**1 677**	**522 179**	**523 856**	245	300 399	300 644

	2013			2012		
	Booysendal operations	Zondereinde operations	Total	Booysendal operations	Zondereinde operations	Total
	R000	R000	R000	R000	R000	R000
Analysis of sales revenue by geographic location of customer						
Europe	**–**	**702 279**	**659 379**	–	801 778	801 778
Japan	**–**	**1 145 127**	**1 145 127**	–	962 595	962 595
North America	**–**	**1 333 179**	**1 333 179**	–	1 022 824	1 022 824
South Africa	**–**	**1 240 392**	**1 283 292**	–	896 803	896 803
	–	**4 420 977**	**4 420 977**	–	3 684 000	3 684 000
Analysis of trade and other receivables by geographic location of customer						
Europe	**–**	**6 510**	**6 510**	–	1 750	1 750
Japan	**–**	**76 656**	**76 656**	–	–	–
North America	**–**	**44 531**	**44 531**	–	9 985	9 985
South Africa	**205 631**	**214 592**	**420 223**	143 458	148 075	291 533
	205 631	**342 289**	**547 920**	143 458	159 810	303 268
Other disclosable items						
Additions to non-current assets (excluding financial instruments)	**1 383 200**	**381 597**	**1 753 440**	1 684 331	344 012	2 028 343
	1 383 200	**381 597**	**1 753 440**	1 684 331	344 012	2 028 343

All non-current assets fall under South Africa in a geographical analysis.

Analysis of sales revenue

The following customers each account for more than 10% of the total sales revenue of the group.

	Group and Company	
	2013	2012
Customer 1	849 039	741 313
Customer 2	848 641	683 595
Customer 3	610 553	513 358
Customer 4	515 094	491 896
Customer 5	484 378	486 257
	3 307 705	2 916 419