

**ZAMBEZI PLATINUM (RF) LIMITED**  
(Incorporated in the Republic of South Africa)  
(Registration number 2014/106927/06)  
JSE preference share code: ZPLP  
ISIN code: ZAE000202552  
(“**Zambezi Platinum**” or the “**company**”)

---

**NOTICE OF GENERAL MEETING OF ORDINARY SHAREHOLDERS**

---

Zambezi Platinum hereby notifies its preference shareholders that a general meeting of the company's ordinary shareholders will be held at **Building No.4, 1<sup>st</sup> Floor, Maxwell Office Park, Magwa Crescent West, Waterfall City, Jukskei View, Johannesburg, South Africa** on **Friday, 4 May 2018** at **09:30** (“**general meeting**”) for the purpose of considering and, if deemed appropriate, approving, with or without modification, the resolution set out in the notice of the general meeting available on the Zambezi Platinum website at: [www.northam.co.za/zambezi/](http://www.northam.co.za/zambezi/), which is also available for inspection at the company's registered office on request.

Johannesburg  
10 April 2018

Debt Sponsor  
One Capital